

To search for clients, we have different criteria available.
Types of criteria include -

Search by id

Sample filter

```
{
  conjunction : "in",
  values : [ID1, ID2],
  key : "company_id"
}
```

text

Sample filter

```
{
  conjunction : "in",
  values : ["steve"],
  key : "name"
}
```

multi-select

Sample filter

```
{
  conjunction : "in",
  values : [1, 2, 3],
  key : "tags"
}

{
  conjunction : "in",
  values : ["Python", "Java"],
  key : "skills"
}
```

The table at the end of this document specifies which filters use IDs and which use strings. There are some endpoints missing (to get the IDs). We will be starting work on them soon. Please let us know if you want any specific endpoints first.

range

Ranges can be of two input types - "number" and "money".

Sample filter for number ranges -

```
{
  input : "number",
  value : 10,
  key : "custom_field.10"
}
```

The above query will give you all candidates where custom_field.10 (which is of type Number Range) contains 10

Sample filter for money ranges -

```
{
  input : "money",
  value : {
    currency : "USD",
    number : 100000
  },
  key : "custom_field.5"
}
```

The above query will give you all candidates where custom_field.5 (which is of type Money Range) is in USD and the range contains \$100,000

number

Number filters can be of type more-than/less-than/equal-to/between

```
{
  filter_type : "more-than"
  value : 10
  key : "experience_years"
}
```

```
{
  filter_type : "between"
  min_value : 10,
  max_value : 15,
  key : "experience_years"
}
```

date

Date filters can be for type relative (e.g. 5 days ago) and absolute (e.g. Before 1st Jan, 2020). This is indicated by the `is_relative` flag in the filter.

Relative date filters can be of three types -
more-than/less-than/exactly

Absolute date filters can be of four types - after/before/on/between

Relative date filter example -

```
{
  is_relative : true,
  filter_type : "more-than",
  days : 10,
  key : "last_contacted"
}
```

Absolute date filter example

```
{
  is_relative : false,
  filter_type : "after",
  date : "2020-01-01",
  key : "last_contacted"
}
```

Absolute date filter - between

```
{
  is_relative : false,
  filter_type : "between",
  start_date : "2020-01-01",
  end_date : "2020-08-31",
  key : "last_contacted"
}
```

money

Filters of type money can be of three types -
more-than/less-than/between

Examples -

```
{
  filter_type : "more-than",
  value : {
    currency : "USD",
```

```

        number : 100000
      },
      key : "custom_field.5"
    }

    {
      filter_type : "between",
      value : {
        currency : "USD",
        number1 : 100000,
        number2 : 200000
      },
      key : "custom_field.5"
    }

```

For custom fields, use "custom_field.<custom_field_id>" as the key while searching.

A list of system fields with their types are as follows -

Filter(s)	Type	Comments
tags	multi-select	Searched by ID
added_on, last_activity	date	
name	text	
company_id	multi-select	Searched by ID
lead_owner	multi-select	Searched by ID
job_status	multi-select	Searched by ID
added_by	multi-select	Searched by ID
deal_stage	multi-select	Searched by ID
status	multi-select	Searched by ID
country	multi-select	Searched by ID
company_size	multi-select	Searched by ID
industry	multi-select	Searched by ID
revenue	money	

number, money	range	
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